



Annual General Meeting 2024 Overview Capital Authorizations (Agenda Item 8 and 9)

Infineon Technologies AG
January 2024



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Overview on Capital Authorizations – Status Quo

Key Data: Share Capital 2,611,842,274 EUR; Number of Shares 1,305,921,137

	Name	Purpose	Current Volume		Exclusion of subscription rights ⁽²⁾	Term	Resolution proposal to AGM
			Nominal in EUR	% of Share Capital ⁽¹⁾			
Authorized Capital	Auth.Cap. 2020/I	General purposes	640,000,000	24.5	10 % (of which approx. 4.4 % is consumed)	19 February 2025	Item 8: Revocation Auth.Cap. 2020/I; creation new Auth.Cap. 2024/I, see next page
	Auth.Cap. 2021/I	Shares for employees and executives	30,000,000	1.1	1.1 %	24 February 2026	-
Conditional Capital	Con.Cap. 2020/I	Bonds with warrants and/or convertible bonds	260,000,000	10.0	10 % (of which approx. 4.4 % is consumed by offsetting from Auth.Cap. 2020/I)	19 February 2025	Item 9: Revocation Con.Cap. 2020/I and bond authorization; creation new Con.Cap. 2024/I and new bond authorization, see next page

Due to mutual offsetting, an exclusion of subscription rights under Auth.Cap. 2020/I and/or Con.Cap. 2020/I is only possible up to a maximum of 10% of the share capital; however, approx. 4.4% thereof have been consumed.⁽³⁾

(1) Based on current share capital.
 (2) Based on share capital at the time of the publication of the notice of the AGM granting the authorization.
 (3) Shares out of Auth.Cap. 2021/I are with regard to the exclusion of subscription rights offset against Cond.Cap. 2020/I and Auth.Cap. 2020/I. However, no reverse offsetting against Auth.Cap. 2021/I.

Overview on Capital Authorizations – New

Key Data: Share Capital 2,611,842,274 EUR; Number of Shares 1,305,921,137

	Name	Purpose	Current/New Volume		Exclusion of subscription rights ⁽²⁾	Term
			Nominal in EUR	% of Share Capital ⁽¹⁾		
Authorized Capital	<i>Item 8:</i> Auth.Cap. 2024/I	General purposes	490,000,000	18.8	10 %	22 February 2029
	Auth.Cap. 2021/I	Shares for employees and executives	30,000,000	1.1		1.1 %
Conditional Capital	<i>Item 9:</i> Con.Cap. 2024/I	Bonds with warrants and/or convertible bonds	260,000,000	10.0		10 %

Due to mutual offsetting, an exclusion of subscription rights under Auth.Cap. 2024/I and/or Con.Cap. 2024/I is only possible up to a maximum of 10% of the share capital.⁽³⁾

- (1) Based on current share capital.
- (2) Based on share capital at the time of the publication of the notice of the AGM granting the authorization.
- (3) Shares out of Auth.Cap. 2021/I are with regard to the exclusion of subscription rights offset against Cond.Cap. 2024/I and Auth.Cap. 2024/I. However, no reverse offsetting against Auth.Cap. 2021/I.

